2016 MID-ATLANTIC HEALTHCARE & RETIREMENT PLAN SUMMIT
PART OF THE 2016 RETIREMENT PLAN ROAD SHOW
YOU ARE CORDIALLY INVITED TO ATTEND THE

2016 MID-ATLANTIC FIDUCIARY SUMMIT

Hosted by:
The Meltzer Group

ANDREW PREVOST  President – Meltzer Retirement Plan Services – The Meltzer Group
TOM COGAN  President, Meltzer Group Benefits – The Meltzer Group

LOCAL GUEST SPEAKERS:
BENJAMIN GROSZ  Associate – Ivins, Phillips & Baker
ROBIN M. SOLOMON  Partner – Ivins, Phillips & Baker
CHRISTOPHER A. ANDRACZEK  CPA – Dembo Jones

SPECIAL GUEST SPEAKER TBA

TOPICS OF DISCUSSION:
- What Every Fiduciary Needs to Know
- Ask the Expert – Local Professional Panel
- Target Date Fund Panel
- RFP Best Practices
- Local Case Studies & Success Stories – Plan Sponsor Panel
- Healthcare Long Term Cost Control Strategies
- Cost Saving Strategies for Healthcare & Retirement Plans
- More TBA

COST: WAIVED $250 REGISTRATION FEE — USE CODE RPRS16

CE Credit Hours: 3 CPE/CPA, 3 HRCL/SPHR, SHRM approved & CEBS Eligible

For additional details and to RSVP contact  MIKE KNODLE  - 619-450-1559
MKNODLE@XGROWTHSOLUTIONS.COM OR VISIT XGROWTHSOLUTIONS.COM/EVENTS

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